ABOUT THE REGION

AREA OF TOMSK REGION
314,400 km²

AVGVERAGE TEMPERATURE

July +24°C
January -16°C

POPULATION

TOMSK REGION
1,068,304 residents
as of January 1, 2022
72% are urban dwellers
Average age is 38 years

CITY OF TOMSK
591,528 residents
Every tenth resident is a student

FOUNDED IN
1604
WHY TOMSK REGION?

- Unique environment with rich history
- Highly qualified professionals
- Research and technology
- Natural resources
- Great track record of working with investors
- Investment infrastructure
OUR PRIORITIES

- Contract manufacturing
- Research and development
- Some of Russia’s leading universities

AVAILABLE OPPORTUNITIES

- R&D centers
- Staff training centers
- High-margin manufacturing
**MACROECONOMICS**

**GROSS REGIONAL PRODUCT, 2021**

- **8.8%** education and healthcare
- **6.3%** state control
- **4.0%** scientific activity
- **10.9%** operations with real estate property
- **9.0%** other
- **26.8%** extraction of useful fossil
- **4.1%** construction
- **6.3%** transportation and storage
- **4.1%** rural and forestry economy
- **10.9%** processing production
- **8.5%** trade
- **4.1%** operations with real estate property

**FORECAST IN 2021: GRP OF 660.6 bln rubles**

**GRP PER CAPITA IN 2019 577.6 THOUSAND RUBLES**

**RANKING 4th IN SIBERIAN FEDERAL DISTRICT AND 30th IN RUSSIA**

**GRP, bln rubles**

- 2011: 333.9
- 2012: 371.5
- 2013: 402.6
- 2014: 430.3
- 2015: 471.5
- 2016: 480.2
- 2017: 511.0
- 2018: 579.3
- 2019: 617.9
- 2020: 558.9
- 2021: 706.4
FOREIGN TRADE IN 2022

**EXPORT**
- Timber, pulp and paper products: 52.5%
- Fuel and energy products: 18.1%
- Food products and agricultural raw materials: 15.5%
- Machines, equipment, and means of transportation: 7.6%
- Chemical industry products, rubber: 4.3%
- Textile materials and goods, shoes: 0.8%
- Metals and products of them: 0.4%
- Other groups of goods: 0.9%

**IMPORT**
- Timber, pulp and paper products: 55.9%
- Food products and agricultural raw materials: 19.8%
- Chemical industry products, rubber: 16.4%
- Machines, equipment, and means of transportation: 2.5%
- Metals and products of them: 1.4%
- Textile materials and goods, shoes: 0.8%
- Fuel and energy products: 0.5%
- Timber, pulp and paper products: 2.1%

**Changes**
- Export: +23% by 2021
- Import: -5.2% by 2021

TRADE RELATIONS WITH OVER 90 COUNTRIES
6 public universities (2 of which have the status of national research universities and 1 is a flagship university)

9 research institutes

Tomsk ranks 3rd in the NATIONAL RATING OF SCIENTIFIC AND TECHNOLOGICAL DEVELOPMENT OF REGIONS

>62,000 students from 88 different countries and 81 Russian regions

18% are international students

RESEARCH INSTITUTES OF THE SIBERIAN BRANCH OF THE RUSSIAN ACADEMY OF SCIENCES

9 research institutes

TOMSK RESEARCH MEDICAL CENTER OF THE RUSSIAN ACADEMY OF SCIENCES

is the largest of its kind in the country
NATURAL RESOURCES

CURRENT RECOVERABLE RESERVES

- 675.6 mln tons of hydrocarbon equivalents
- 444.3 mln tons of oil
- 205.6 bln m³ of non-associated gas
- 25.7 mln. tons gas condensate

INITIAL TOTAL RESOURCES

2,354.3 mln tons of hydrocarbon equivalents

PRODUCTION OF HYDROCARBONS, 2022

- 6.9 mln tons a year of oil (including gas condensate)
- 5.7 bln m³ a year of gas (natural and associated petroleum gas)

Degree of depletion

- Oil: 55.6%
- Gas: 34.2%
- Gas Condensate: 37.9%

Degree of exploration of the total hydrocarbon resources

- Oil: 45.4%
- Gas: 41.6%
- Gas Condensate: 57.6%

THE PALEOZOIC PROJECT

Is aimed at bringing into production new categories of reserves that can replace easy-to-reach oil, using hard-to-recover reserves (Pre-Jurassic Complex)
RENEWABLE NATURAL RESOURCES

28.7 mln hectares
Total forest area (91.4% of the region)

>60%
Forest cover

POTENTIAL YIELD
40.6 mln m³

30,500 tons OF POTENTIAL HARVEST

Mushrooms

Berries

Pine nuts

6,000 tons OF POTENTIAL FISHING RESERVES

501.2 thousand ha fishing basins

3,767 tons capture of aquatic bioresources

4,015 tons processing of fish products

81.2 tons grown harvestable fish
## TYPES OF PRODUCTS

- **Devices and equipment for industrial process automation**
- **Equipment for the oil and gas complex**
- **Semiconductor devices and appliances**
- **Metal-cutting tools**
- **Electric motors of various modifications**
- **Communications hardware**
- **Electric motors of different types**
- **Mining equipment**
- **Medical equipment**
- **Cables and wires**

## KEY MACHINE-BUILDING ENTERPRISES

- **NIIP Research Institute of Semiconductor Devices**
- **Tomsk Plant of Electric Drives**
- **Polyus Research and Production Center**
- **Tomsk Vakhрушев Electronic Mechanical Plant**
- **Tomsk Instrument Research and Production Company**
- **Tomskkabel (Tomsk Cable Factory)**
- **Tomsk Plant of Electric Drives**
- **Tomsk Electronic Company**
- **Micran Research and Production Company Sibkabel (Siberian Cable Factory)**
- **Manotom Factory**
- **Tomsk Kabel (Tomsk Cable Factory)**
TOMSKNEFTEKHIM
SIBUR’s Tomsk-based facility, is one of Russia’s largest polymer producers and manufactures over 8% of Russian polyethylene.

NIOST
is the largest corporate R&D center of SIBUR

BIAXPLEN-T
is the only BOPP film manufacturer in the Asian part of Russia

MAJOR ENTERPRISES

ROSNEFT

OOO "GAZPROM METHANOL"

SIBUR

GAZPROM

Cryogenmash-Gaz

REASIB

Транснефть Transneft

НИОСТ NIOST
Siberian Chemical Combine is one of the largest nuclear fuel cycle enterprises in Russia and the world.

Project PRORYV (Breakthrough) - construction of a unique pilot demonstration energy complex with a fast neutron reactor BREST-OD-300 and on-site closed nuclear fuel cycle.

There is an infrastructure for large-scale NON-NUCLEAR PROJECTS.

The region offers the full range of competences required for the development of NUCLEAR MEDICINE.
TOURISM

MAIN TOURIST DESTINATIONS

• wilderness
• Vasyugan swamp
• ecological trails

• rural life
• farmsteads

• oldest city in Siberia
• wooden architecture

• moose and bear hunting
• Siberian fishing
• water travel

• oldest city in Siberia
• wooden architecture

• health tourism

• folk festivals
• sports events
• festivals
• forums
In 2020, Tomsk Region manufactured **25.6 bln RUB** worth of products and exported **276.3 mln USD**.

### EXPORT COMMODITY STRUCTURE

<table>
<thead>
<tr>
<th>Product</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sawn wood products</td>
<td>67.0%</td>
</tr>
<tr>
<td>Chipboards</td>
<td>23.2%</td>
</tr>
<tr>
<td>Fiberboards</td>
<td>5.6%</td>
</tr>
<tr>
<td>Veneer</td>
<td>0.8%</td>
</tr>
<tr>
<td>Unprocessed timber</td>
<td>1.5%</td>
</tr>
<tr>
<td>Other</td>
<td>1.9%</td>
</tr>
</tbody>
</table>

### Product Production (2022)

<table>
<thead>
<tr>
<th>Product</th>
<th>Volume (ths m³)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chipboard</td>
<td>699.9</td>
</tr>
<tr>
<td>Lumber</td>
<td>883.7</td>
</tr>
<tr>
<td>MDF board</td>
<td>475.6</td>
</tr>
<tr>
<td>Veneer</td>
<td>60.3</td>
</tr>
<tr>
<td>OSB</td>
<td>10.6</td>
</tr>
</tbody>
</table>
Oil and gas extraction,
petroleum chemistry
Mining
Nuclear industry
Machine-building complex
Forestry
Electrical power engineering
Food industry
Pharmaceutical industry
Metallurgy

AGRICULTURE

4.1 bln rubles
OF INVESTMENT IN AGRICULTURE

HAYFIELDS 479.9 ths ha
~30%

PLOUGH LANDS 675.9 ths ha
~50%

PASTURES 204.4 ths ha
~25%

TOTAL FARMLAND 1,236 ths ha

COGNITIVE AGRO PILOT
Autonomous driving system for agricultural machinery
Works in difficult climatic conditions, at any light level, on fields with complex geometry

PRIORITIES
organic farming
dairy and meat cattle farming
Companies processing the wild crops introduced **around 50 new products** to the market in 2021.

**LEADING FOOD INDUSTRY ENTERPRISES**

- SIBIRSKOE MOLOKO
- TOMSKOE MOLOKO
- LAMA
- TOMSKOE PIVO
- SIBAGRO
- MEZHENINOVSAYA POULTRY FARM
- TOMSKIE MELNITSY
- SIBIR
- KAKHETI
- CONTINENT SERVICE

**PRODUCTION OF FOOD AND BEVERAGES**

- **41.2%** processing and canning of meat and meat products
- **23.1%** other types of production
- **19.2%** beverages
- **8.6%** dairy products
- **7.9%** baked, flour-based, and confectionery products
LEADING COMPANIES PROCESSING WILD CROPS AND MANUFACTURING WILD CROP-BASED PRODUCTS

TOMSK COMPANIES HARVESTED 9.4 ths tons OF WILD CROPS IN 2021

- Berries: 2,166 tons
- Conifer branches: 1,163 tons
- Nuts: 4,230 tons
- Mushrooms: 803 tons
- Chaga (Inonotus obliquus): 131 tons
- Fireweed (Ivan Chai): 185 tons
- Pinecones: 25 tons
- Medicinal plants: 675 tons

Potential wild crop harvest is 30.5 ths tons

Tomsk Region exports these products to 27 countries
INVESTMENT PRIORITIES

- Chemical industry, petroleum chemistry
- Computer manufacturing and instrument making
- Construction materials
- Manufacturing of machinery and equipment
- Metal processing
- Rubber and plastics production
- Agriculture, fishing industry
- Food industry

Production of nuclear materials
Production of pharmaceuticals and medical devices
Microwave electronics
Information and communication technologies and software development
Nano- and biotechnology
New materials
Timber processing
Mineral extraction

SCIENCE-DRIVEN AND INNOVATIVE PRODUCTION
ADVANCED PROCESSING OF RAW MATERIALS
HIGH-TECH MANUFACTURING
GOVERNMENT SUPPORT

FINANCIAL

- subsidized expenses
- tax benefits
- land lots for rent without bidding

NON-FINANCIAL

- information
- consultations
- one-stop shop administrative support
INVESTMENT INFRASTRUCTURE

TOMSK SPECIAL ECONOMIC ZONE OF TECHNICAL INNOVATION TYPE

TOMSK INDUSTRIAL PARK

SEVERSK TERRITORY OF ADVANCED DEVELOPMENT
INVESTMENT SITES

Special Economic Zone (SEZ)

0% customs duties
0% property tax
0% transportation tax
0% land tax
5% tax under the Simplified Tax System (revenue minus expenses)
2% for land lots
7-14% profit tax
7.6% social security charges for IT companies

Complex of office and laboratory facilities

Land lots with ready-to-use infrastructure

Total area about 276 hectares
INVESTMENT SITES

TOMSK Industrial Park
137.9 ha

ADVANTAGES
- Managing company
- Ready-to-use engineering infrastructure
- Low rent

SEVERNAYA (NORTHERN) SITE
115.6 ha
- metal processing
- machine-building
- chemical industry
- manufacturing of construction materials
- I-III hazard class production

BEREZOVAYA SITE
22.3 ha
- manufacturing of food products
- consumer goods
- IV-V hazard class production

Convenient logistics
Simplified procedure to apply for government support
INVESTMENT SITES

SEVERSK Territory of Advanced Development

13 LAND LOTS 686 ha IN TOTAL

7.6% social security charges (instead of 30%)

0—10% profit tax (instead of 20%)

0—1.1% property tax (instead of 2.2%)

Advantages

- Fast-track processing of construction documentation
- Management company
- Low lease rates for land and premises
- The right to simplified (expedited) VAT compensation

- Machine-building and instrumentation
- Food industry
- Chemical engineering
- Construction materials
- IT
- Medical and pharmaceutical products
CONTACT DETAILS

DEPARTMENT FOR INTERNATIONAL AND REGIONAL RELATIONS ADMINISTRATION OF TOMSK REGION

TEL.: +7 (3822) 51-09-39

E-MAIL: VED@TOMSK.GOV.RU